

Investment Highlights

Fall 2019 – A Special Report by Invest Saudi

The number of new foreign investor licenses granted grows 30% year on year to 251 in Q3 2019.

- Over \$27 billion worth of deals signed in the tourism sector
- Opening remarks by Ahmed Al Khateeb, Chairman of the Saudi Commission for Tourism and National Heritage

Inside this report:

- New licenses figures
- Top countries of origin
- Top sectors for new investment
- Major projects and opportunities

OPENING REMARKS



Ahmed Al-Khateeb
Chairman of the Saudi Commission for Tourism and National Heritage

Vision 2030 is unlocking new and exciting investment opportunities at an unprecedented rate in Saudi Arabia and, as of September 28th, another new and untapped market has officially opened for business.

Tourism is one of the most exciting sectors in the global economy, expanding at a rate that exceeds the average global GDP growth. The sector is forecast to grow by 3.7 percent per annum until 2029, by which point it will contribute more than \$13 trillion to the world economy, equivalent to 11.5 percent of GDP.

In Saudi Arabia, the potential for growth in this sector is exponential.

This September we reached an important milestone in realizing that potential, with the launch of Saudi Arabia's new tourism visa. Holidaymakers from around the world can now obtain a tourism visa for the first time, with almost 50 countries eligible for e-visas and visa-on-arrivals. More than 55,000 tourist visas have

been already processed in the one month since the visa launch.

The sector is already attracting significant interest from investors. Agreements worth over \$30 billion were announced with regional and international investors in September and this is only the beginning.

Both tourists and investors are discovering in Saudi Arabia a land of hidden treasures that will be foundational to a thriving tourism industry. We have regions of unrivaled and diverse natural beauty, including untouched Red Sea beaches and coral reefs, five UNESCO world heritage sites as well as 10,000 further archeological sites, and a unique, rich culture characterized by generous hospitality.

By 2030, the Kingdom's tourism sector is expected to welcome 100 million international and domestic overnight visits a year, create one million new jobs, and increase its contribution to national GDP from 3 percent to 10 percent. As we work towards these goals, Saudi Arabia is developing the ecosystem: investing in infrastructure and human capital and implementing regulations that encourage and empower the private sector.

From global investors and multinational to local businesses, the private sector will play a central role in achieving our tourism goals. Approximately 150,000 hotel rooms will be built in the next three years, 70% of which will be private-sector funded, and an additional 500,000 hotel rooms are likely to be added by 2030. Saudi Arabia's airport capacity will increase

by over 100m passengers per annum and, beyond infrastructure, tourism growth creates opportunities across related activities from cultural experiences, to retail and dining, to entertainment and events.

There is much more still to come as we deliver our strategy to elevate Saudi Arabia's natural and cultural treasures to the next level. This includes the implementation of major tourism projects such as the futuristic NEOM, the luxury resort destinations of The Red Sea and AMAALA, and the 330-square kilometer entertainment city Qiddiya, located just 40 minutes away from the bustling capital of Riyadh.

This huge initiative is not only creating a positive economic shift, it is also playing a massive role in the cultural and social transformations taking place within the Kingdom.

Saudi Arabia launched the Saudi Seasons initiative earlier this year, with 11 tourism seasons encompassing every region of the Kingdom. The program includes events and activities specifically designed to complement the cultural, touristic, and historical touchstones of Saudi Arabia. Jeddah Season alone has generated over \$100 million and welcomed over 14 million visitors, 82% of whom were tourists.

These numbers demonstrate just how promising a future the tourism sector has in Saudi Arabia. As we welcome the world to Saudi Arabia, we invite investors to join us in leveraging these unparalleled opportunities and to grow with us as we develop our tourism sector.

FDI Spotlight



FDI inflows:
+10.3%
in H1 2019 vs H1 2018

Saudi Arabia FDI Inflows (Bi-annual, \$ Million)



Source: SAMA

INVESTOR LICENSES

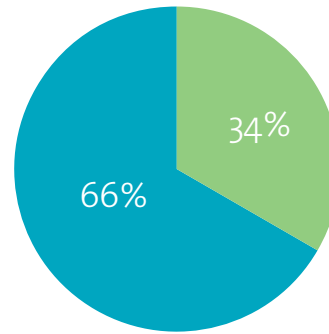
Foreign Investor Licenses Highlights in Q3 2019

Highest investor interest in Saudi Arabia since 2010, with over 800 investor licenses awarded so far in 2019.

New foreign investor licenses in Q3 2019:



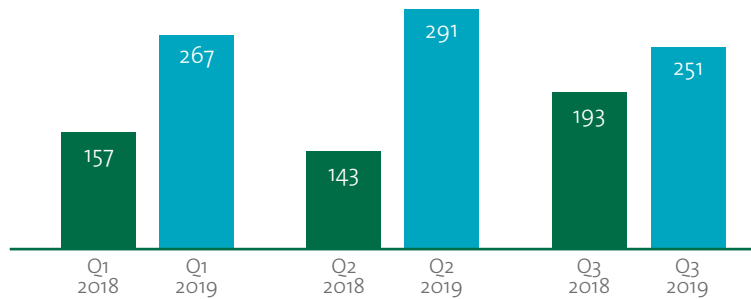
+30%
vs Q3 2018



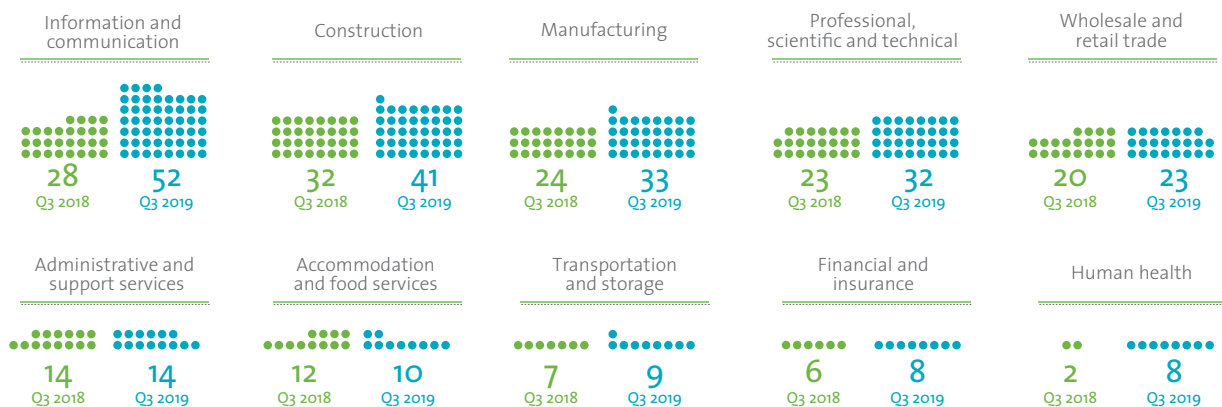
Of which:

- **66%** full foreign ownership
- **34%** joint venture partnerships with local investors

New Foreign Investor Licenses - Quarterly



New Foreign Investment Licenses - Sector Highlights



New Foreign Investment Licenses - Country Highlights



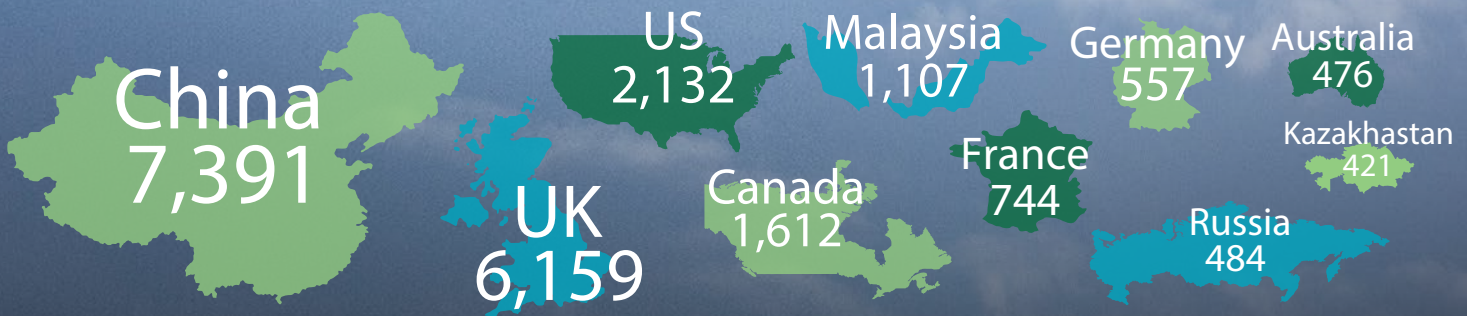
Spotlight: Tourism Sector in Q3 2019

It has long been said that the socio-economic transformation initiated in 2016 by **Saudi Arabia's Vision 2030 will open entirely new markets in untapped sectors of a G20 economy**, and this is exactly what happened on September 28th, when Saudi Arabia launched its first ever visit visa.

The visa has already proven to be an outstanding success, with **23,715 visas granted by the Ministry of Foreign Affairs in its first 10 days**.



Top 10 Tourist Visa Nationalities in the First 10 Days

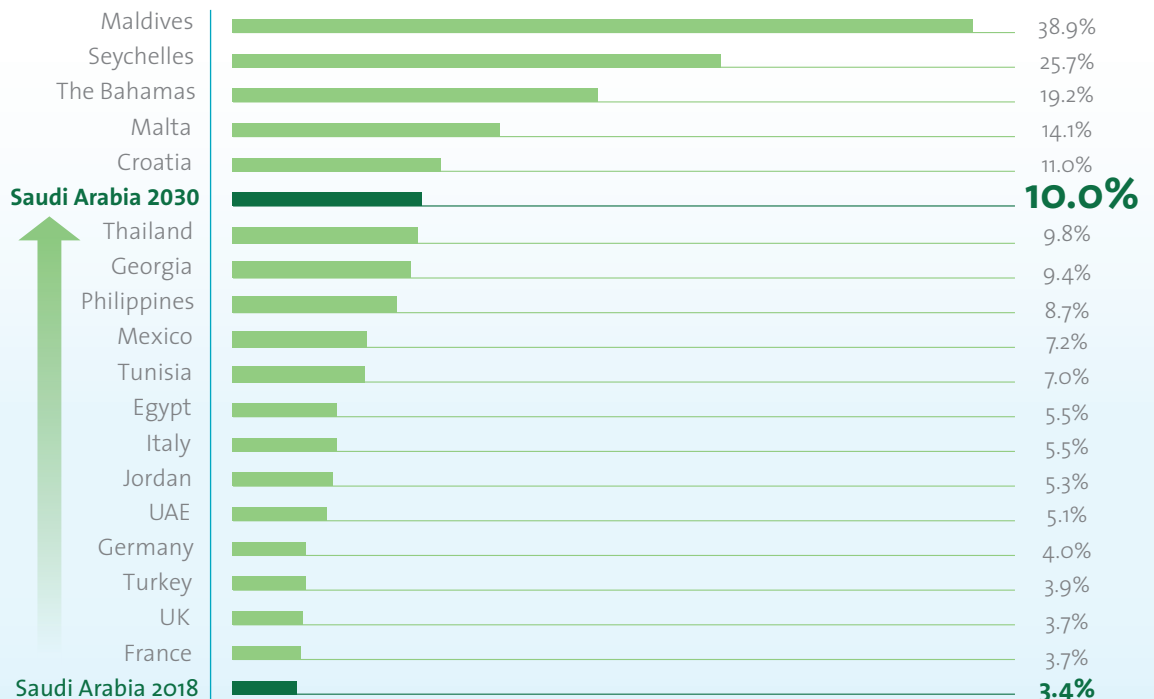


The new visa opens the way for opportunities in an entirely new tourism market, which is set to **grow to 100 million annual domestic and international tourists in 2030**. It is estimated that this will lead to increase the tourism sector contribution to Saudi Arabia's GDP up to 10%, compared to just 3% today.

Tourism direct GDP contribution in selected countries



100m tourists by 2030







Source: World Travel & Tourism Council 2018

INVESTOR LICENSES

Spotlight: Tourism Sector Deals in Q3 2019

Local and international investors are well aware of the magnitude of this opportunity and are already flowing in. On the same day of the new visa launch, a number of agreements were signed for a total of over **\$27 billion worth of tourism investments**.

| | | | |
|--|---|--|--|
|  <p>\$10 billion</p> <p>Triple 5 (USA) A series of mixed-use tourism, hospitality, and entertainment destinations across the Kingdom.</p> |  <p>\$5 billion</p> <p>Majid Al Futtaim (UAE) A mixed-use shopping and entertainment destination that will create 12,000 jobs and feature the region's largest indoor ski slope and snow park.</p> |  <p>\$1.5 billion</p> <p>FTG Development (Turkey) A hotel, waterpark, and retail development in Qiddiya; a 1,500-room hotel in NEOM; and a hotel situated between Jeddah and Makkah.</p> |  <p>\$1.1 billion</p> <p>Oyo Rooms (India) A Intent to purchase more than 10 premium and luxury hotels across Saudi Arabia.</p> |
|  <p>\$400 million</p> <p>Nenking Group (China) & Ajlan Brothers (Saudi Arabia) A landmark lifestyle destination in Riyadh that will serve as an anchor point for the Kingdom's entertainment industry.</p> |  <p>\$72 million</p> <p>Kerten Hospitality (Ireland) A hotel, waterpark, and retail development in Qiddiya; a 1,500-room hotel in NEOM; and a hotel situated between Jeddah and Makkah.</p> |  <p>\$700 thousand</p> <p>Tetrapylon (UK) Coordination with leading tour operators across North America, Europe, and Asia to promote Saudi Arabia as a must-visit global tourist destination.</p> | |

- **Al Khozama (Saudi Arabia)**
Mayasem Project and the Harbour Project in Jeddah, along with other investments in real estate, food and beverage, and facility management services.
- **Greg Norman Golf Course Design (USA)**
A 27-hole golf course at Wadi Safar in partnership with Diriyah Gate Development Authority.
- **Aman Resorts (Singapore)**
An exclusive 40-room hotel in Al Bujairi, overlooking the Wadi Hanifah Valley and the At-Turaif UNESCO World Heritage Site.
- **Saudia (Saudi Arabia)**
The airline has agreed to 4 MoUs:
 - Launch of the first commercial flights to NEOM
 - Creation of Saudi Arabia's first destination management company
 - Joint initiative with The Red Sea Development Company to promote the Red Sea Project as a luxury global destination
 - An agreement with the Royal Commission for Al-Ula
- **In addition, other organizations have made investment commitments collectively valued at \$10 billion, including:**
 - Alshaya
 - Shomoul
 - Radisson
 - Alrajhi Investment
 - Seera Group

BUSINESS REFORMS HIGHLIGHTS

Saudi Arabia Ranked the World's Top Reformer and Improver by World Bank

“With a reformist mindset, the crown prince has implemented and promoted a policy of featuring the Kingdom as an open world-class investment destination. The Kingdom’s “Vision 2030” plan for long-term development encompasses a variety of legal and structural reforms.”



World Bank

On October 24th, the World Bank released the Doing Business 2020 report, which assesses ease of doing business across 190 economies.

Saudi Arabia was ranked as the world's top reformer, rising from a ranking of 92nd to 62nd.

Saudi Arabia improved in 9 out of 10 areas measured by Doing Business 2020, supported by reforms under its Vision 2030 plan. Here are some of the key reforms highlighted by the World Bank:

- Starting a business was made easier through the establishment of a one-stop shop.
- A new building code was adopted, and an online platform for building permits was launched.
- A geographic information system was put in place to simplify the review of new electrical connection requests.
- Access to credit was improved by the introduction of new laws on secured transactions and insolvency.
- Minority investor protections were strengthened by increasing access to evidence at trial.
- Saudi Arabia's insolvency framework was updated through the introduction of a reorganization procedure.
- Importing was made easier thanks to upgraded systems at Jeddah Port.



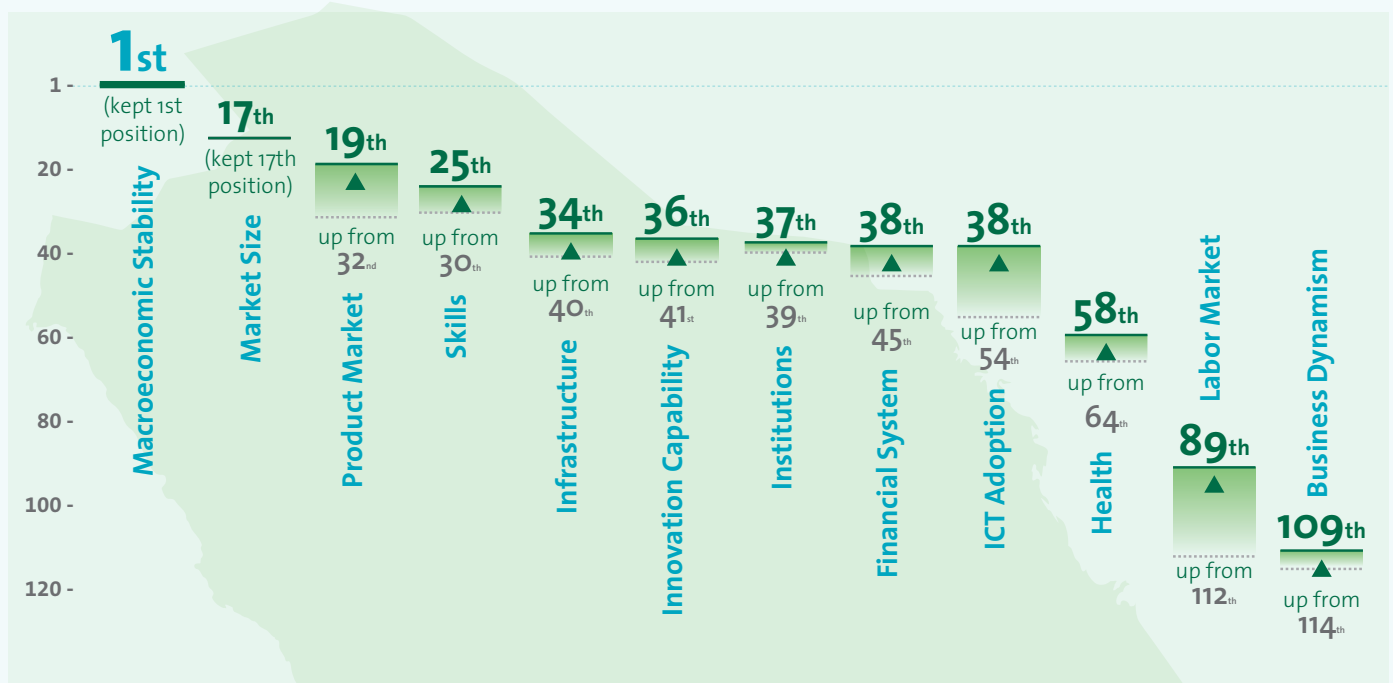
BUSINESS REFORMS HIGHLIGHTS

Saudi Arabia Improves in All Pillars of WEF Competitiveness Ranking

As is now recognized by several international organizations, Vision 2030 reforms are having a tangible impact on Saudi Arabia's competitiveness. In the Global Competitiveness Report 2019, Saudi Arabia jumped three positions, becoming the world's 36th most competitive economy among the 141 surveyed.



Remarkably, Saudi Arabia achieved significant results in each of the 12 index components:



Other notable index results include:



BUSINESS REFORMS HIGHLIGHTS

New Saudi Procurement Law to Enhance the Competitive Environment

“The New Government Tenders & Procurement Law heralds a more favorable market environment for international contractors and consultants seeking to be appointed on government projects, which can only benefit Saudi Arabia's ambitious infrastructure program over the coming years.”

Clyde & Co. (August 6th, 2019)

In a landmark reform finalized in July and coming into effect in November, the Ministry of Finance announced the approval of a new Government Tenders & Procurement Law.

The new regulation was drafted in accordance with international best practices and inspired by the principles of transparency, competitiveness, and efficiency.

The new law introduces a more competitive, flexible, centralized, and effective system for government tenders, as well as key innovations for the broad-based development and diversification of the Saudi economy.

مركز تحقيق
كفاءة الإنفاق
Center of Spending Efficiency



وزارة المالية
Ministry of Finance



Key features New Saudi Procurement Law

- 1 ▶ Equality between Saudi and international contractors as long as appropriate local content requirements are met
- 2 ▶ A clear mechanism to amend the price of contractors in case of variations in the price of raw materials, duties, taxes, or other unforeseen circumstances
- 3 ▶ The government is given the right to pay sub-contractors and sub-suppliers directly
- 4 ▶ Special committees to evaluate grievances submitted by contractors against decisions by the contracting government body

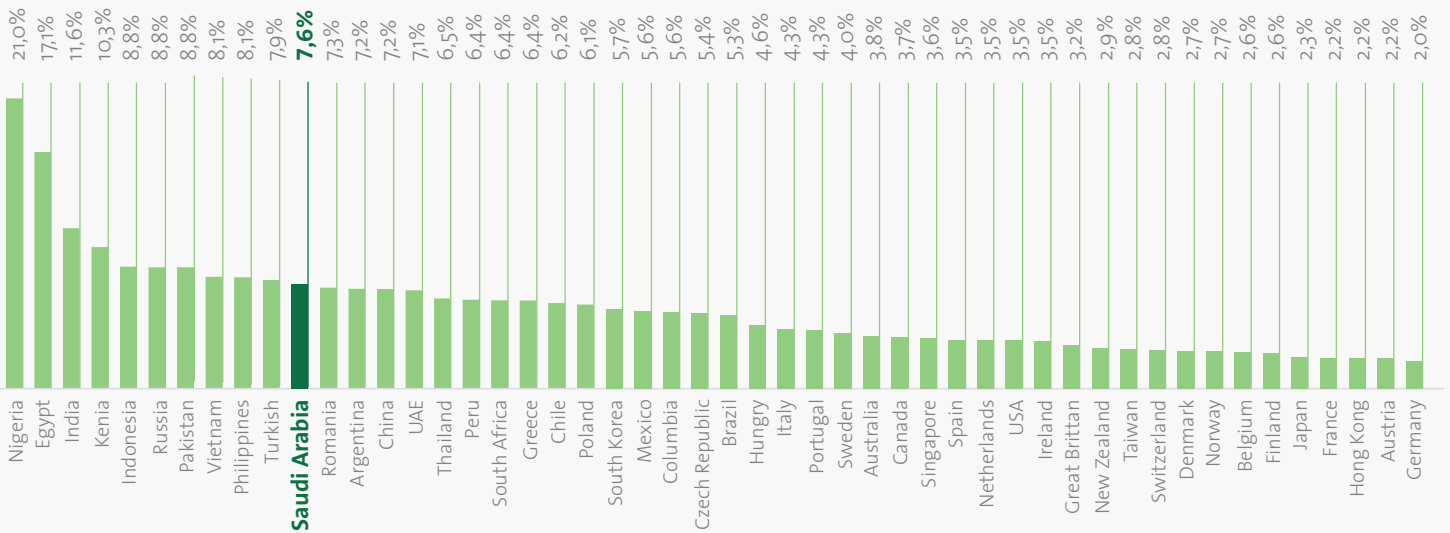
BUSINESS REFORMS HIGHLIGHTS

100% Foreign Ownership Launched in the Saudi Media Sector

On October 1st, Saudi Arabia officially opened the media sector to 100% foreign ownership. The sector was among the last that still prohibited full ownership by foreign investors, following the opening of sectors such as wholesale and retail trade, education, healthcare, land transport, recruitment, and real estate services in the last few years.

The move provides investors with access to one of the largest and fastest growing media and entertainment industries in the world.

Media and Entertainment CAGR, 2017-2022



Source: PwC Global Entertainment and Media Outlook 2018-2022

A \$28 Billion Boost to Industry, Energy, Mining, and Logistics Projects

On July 9th, Saudi Arabia expanded the mandate of its key industrial fund, the **Saudi Industrial Development Fund (SIDF)**, to allow the financing of projects in the energy, mining, and logistics sectors, in addition to the previously covered local manufacturing projects. The move follows a **60% increase in the fund's capital to \$28 billion earlier this year.**

The new SIDF mandate will thus support all investors taking part in the National Industrial Development and Logistics Program (NIDLP)—the largest of thirteen Vision Realization Programs that is expected to drive \$453 billion worth of investments by 2030.

SIDF provides attractive **soft loans of up to 75% of project cost with repayment terms up to 20 years.** Under the new mandate, SIDF will also provide multi-purpose term loans and acquisition financing, as well as the financing of overseas projects with the participation of a Saudi investor. Finally, SIDF has 4 special financing programs for targeted strategic projects:

- **AFAQ: SMEs and Entrepreneurs**
- **Tanafusiya: Energy Efficiency and Digital Transformation Projects**
- **Tawteen: Local Content and Localization Opportunities**
- **Mutjedada: Renewable Energy Projects and Components Manufacturing**

FUTURE INVESTMENT INITIATIVE 2019

As the FII community convenes for the third time in Riyadh, the challenges for investors and the potential opportunities are as prominent as ever.

Much has been said about the challenges that global investors face. Recent data from UNCTAD showed that global foreign direct investment (FDI) has fallen for three years in a row – with the level in 2018 13% below that of the year before. At the same time, what many thought would be a short term low yield environment across many major economies has now lasted for more than a decade. This has forced many investors to look to new sources of returns – looking to new sectors, new geographies and new asset classes.

At the same time, however, new technological developments have the potential to transform the global economy and create exciting new opportunities. Recent data from the U.N. Environment Programme suggests that global investment in new capacity for renewable energy is on course to reach \$2.6 trillion by the end of this decade – more than triple the amount of the previous decade. The IEA estimates that in 2018, “the global electric car fleet exceeded 5.1 million, up 2 million from the previous year and almost doubling the number of new electric car sales”.

Of course, just because exciting opportunities exist, does not necessarily mean that it is easy to invest in them. Many new businesses will not be listed on public equity markets – and they operate in sectors that are less well understood, or which are undergoing rapid transformation. The challenge that FII has set out to address is how to connect the investors that are in search of a return with these new opportunities.

And, as this report makes clear, Saudi Arabia has been a part of much of this transformation. It has contributed capital that is fueling innovation across the world – from a new approach to hospitality in India to electric vehicles in California. It is also developing new sectors in the Kingdom and enabling pioneering businesses to expand.

It is no surprise that Saudi Arabia has bucked the global trend, with strong growth in FDI and companies entering the Saudi market. Social and economic reforms are transforming the Kingdom’s economy and investors from across the world are taking advantage of this.

It also demonstrates how innovation in technology is changing traditional sectors such as finance, energy and transport as well as creating new ones – and the importance of governments and regulators being able to adapt.

As many of the world’s leading investors, experts, innovators and policy makers convene in Riyadh, these are the challenges that they will be looking to answer – and the opportunities they will be looking to unlock.

FUTURE INVESTMENT INITIATIVE

Powered by the Public Investment Fund

FII 2019 At a Glance

6,000+

Attendees

275+

Speakers

30+

International public figures

25+

Sectors

30+

Countries

45+

Partners

GIGA-PROJECTS UPDATES

NEOM Starts Development of its First Homes to Move Workers to the Site

Development of 3 residential areas housing 30,000 workers has commenced following the award of a 10-year finance, build and operate partnership to **Al Tamimi group** and **Saudi Arabian Trading & Construction Company** (SATCO). With this deal, the two national companies become the first private investors in NEOM.

In keeping with NEOM's sport-for-all philosophy, residents will enjoy a range of recreational facilities including cricket pitches, soccer fields, tennis and basketball courts, gymnasiums, running tracks, swimming pools, and indoor games rooms.

Having launched its first airport earlier this year, NEOM plans to leverage it by signing a strategic partnership with **Saudi Arabian Airlines** (SAUDIA) to promote NEOM as a top global destination, while also developing products and packaged experiences for visitors.



نيوم NEOM

Six Flags Qiddiya Launches Cutting-Edge Park Design

After the announcement of Qiddiya's Master Plan in June of this year, Six Flags Qiddiya revealed its cutting-edge park design and plans for an exclusive new ride—The Falcon Flight—which will be **the longest, tallest, and fastest roller coaster in the world**.

The massive Six Flags Qiddiya will feature 28 rides and attractions across six lands: The City of Thrills, Discovery Springs, Steam Town, Twilight Gardens, Valley of Fortune, and Grand Exposition. The rides and attractions found in each land have been designed exclusively for Qiddiya and will set many new world records.

Six Flags Qiddiya will be one of the key entertainment features in Qiddiya's first phase when it opens in 2023.



Qiddiya

GIGA-PROJECTS UPDATES

Coastal Village Construction Starts at The Red Sea Project



The Red Sea Development Company recently began ground-work for Coastal Village, which will offer housing, offices, and high-end facilities to more than 14,000 employees of The Red Sea Project community.

The contract was awarded to **Saudconsult**—a local business consultancy firm that specializes in company formation—to provide consultancy services as well as supervision and monitoring.

The project, started in September 2019, is expected to be completed in February 2020.

AMAALA Ultra-Luxury Destination Signs Marine Conservation Partnership



AMAALA

On September 27th, AMAALA signed a partnership agreement with The Prince Albert II of Monaco Foundation, the Centre Scientifique de Monaco and Oceanographic Institute.

This follows a framework agreement signed last year at the Monaco Yacht Show to explore areas of mutual collaboration. Together, the partners will work on oceanographic and marine life research and conservation initiatives to benefit the world's oceans, with four opportunities identified for joint projects: coral reef management, iconic species protection, Marine Protected Areas (MPA) enforcement, and fighting plastic pollution.

GIGA-PROJECTS UPDATES



AMAALA

Interview with
Nicholas Naples,
CEO of AMAALA

What is AMAALA’s project program and what are the key features?

We’ve now completed our Master Plans, which turned to be extraordinary, beautifully designed, and 100% sustainable. We have zero carbon footprint and we are being very careful that everything we do is in respect of nature.

We have three Master Plans: arts and culture; sports and wellness; and sea, sun, and lifestyle, all of which are distributed across 65km of beautiful coastline. Each of them has a number of resort destinations within it, as well as individual villages where people can come together and enjoy a vibrant communal life, or retreat to their villas and hotels for a much more secluded and private experience.

How is AMAALA looking to attract investors?

We are just beginning our investment strategy and we are amazed by the interest received from local and international investors. AMAALA is so unique as an investment proposition because it is, in fact, such a unique resort destination.

AMAALA is located on the Northern Red Sea coast, which offers one of the most beautiful and untouched coral reefs in the world. Against this panoramic backdrop, AMAALA is taking a very unique approach to customer service. At AMAALA, the brand is defined by the customer’s expectations through a unique and individualized experience.

Local, regional, and global investors are looking to invest in something that is not going to be built anywhere else. AMAALA is exactly that. We have

several options and opportunities available to investors, from individual assets like villas or hotel properties, to investment funds dedicated to AMAALA’s different core areas. For instance, we are currently considering developing a hospitality fund to include a portfolio of hospitality assets.

How competitive is Saudi Arabia’s tourism industry as an investment destination?

Saudi Arabia is attractive not only as a tourism destination, but also as a place to invest because it is a mystery to many people around the world. And it's not just an ordinary mystery, it's a mystery filled with an amazing history, great archaeological treasures, and beautiful landscapes.

From a tourism perspective, there's a wide range of interesting experiences to be had today, let alone with what's going to be built through the many projects the Kingdom is currently undertaking through Vision 2030 initiatives. Tourism will thrive, and thriving tourism will give rise to a number of segments in the tourism industry, such as restaurants, hospitality, tour companies, and destination marketing companies.

On top of this, the natural sense of hospitality I have experienced since I came to the Kingdom almost two years ago has been extraordinary. The nature of the people, the general willingness to be friendly and to extend themselves, is perfect for the hospitality industry. This is a real advantage for Saudi Arabia when it comes to establishing a strong and sustainable hospitality industry.

INVESTMENT INITIATIVES

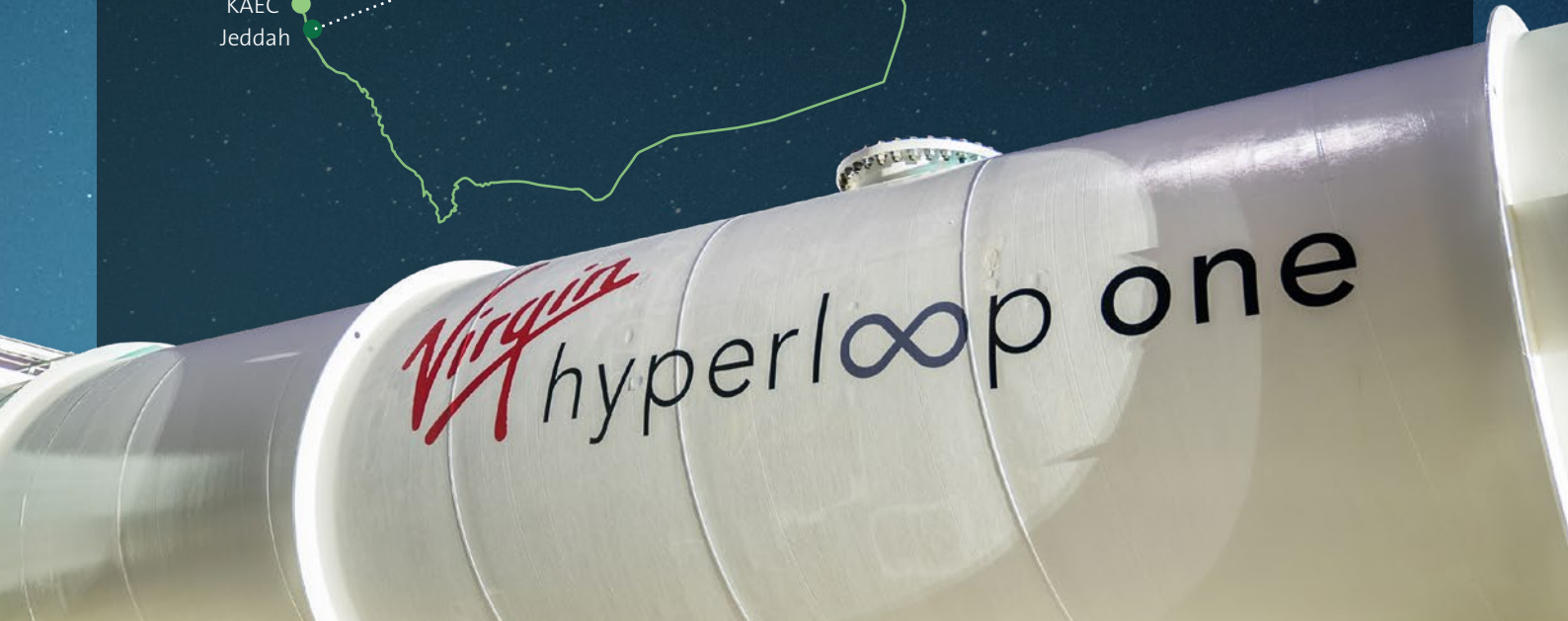
Virgin Hyperloop One Comes to Saudi Arabia

On July 22nd, Virgin Hyperloop One announced a partnership with the Economic Cities Authority to build **the world's longest test and certification Hyperloop track**, as well as an R&D center and an Hyperloop manufacturing facility in King Abdullah Economic City (KAEC), 100km north of Jeddah city.

Virgin Hyperloop One's technology sees on-demand passenger or cargo "pods" travelling at speeds of up to 1080 Km/hr—three times that of high-speed rail—along depressurized tubes.

This has the potential to significantly reduce journey times across Saudi Arabia and dramatically improve connectivity across the Gulf with countries including United Arab Emirates, Kuwait, Bahrain, and Oman.

Travelling from **Riyadh to Jeddah** will be reduced from over 10 hours today, to 76 minutes by Hyperloop.
Riyadh to Abu Dhabi will be reduced from over 8.5 hours today, to 48 minutes by Hyperloop.



INVESTMENT INITIATIVES



Renewable Energy Projects Currently Being Tendered in Saudi Arabia

Global investment in renewable energy capacity is set to reach \$2.6 trillion by the end of 2019, making for a record-breaking decade in renewables, according to the UN Environment Program. This investment is estimated to bring global renewable energy capacity to 1,650 GW.

Saudi Arabia is at the forefront of this historic global shift, with plans to boost renewable energy capacity to 58.7 GW by 2030, accounting for approximately 30% of total energy production in the Kingdom.

The first two projects—the \$300 million Sakaka Solar project and the \$500 million Dumat Al Jandal Wind project—were successfully awarded in 2018 to **ACWA Power (Saudi Arabia)** and a consortium led by **EDF Renewables (France)**, and **Masdar (UAE)** respectively.

In August, Saudi Arabia announced that Dumat Al Jandal had claimed the **world record for the lowest levelized cost of energy (LCOE) for onshore wind power**, closing at 1.99 cents per kilowatt hour (kWh).

Round Two of Saudi Arabia's National Renewable Energy Program is currently being tendered. The six round two projects will see a total solar PV capacity of 1.47 gigawatts (GW) tendered to qualified companies.

Find out more at www.powersaudiarabia.com.sa



ENTERTAINMENT

Saudi Seasons continue coloring the Kingdom's regions



مواسم السعودية
Saudi Seasons

Saudi Seasons continues its cycle across the country from the coastal and diverse city of Jeddah to the mountainous areas of Taif and Al-Soudah, highlighting the west coast's unique heritage, natural beauty and cultural treasures.

Jeddah Season:

June 1 - July 31

14.9

Million visitors

8,000+

Hours of entertainment

19

International restaurants

180K

International visitors

1,500+

Events

\$102M

Economic impact

5

Destinations

82%

Tourists

Al-Soudah Season:

Aug 1 - 31

300+

Thousand visitors

2

International restaurants

36+

Million online reach

380+

Hours of Adventure & Entertainment

Taif Season:

Aug 1 - 31

2.8+

Million visitors

1,50+

Shows per day

4

Main destinations

70

Events

21

Tourism training courses

National Day Season:

Sep 23

3.7

Million visitors

650+

Hours of fun over 5 days

184+

Activities organized across Saudi Arabia

1,167

Artists and creatives participated

INTERNATIONAL EVENTS



World Energy Congress Abu Dhabi – September 9th

6
Investment licenses
to international companies from
Europe, the Middle East, and the USA

\$240+
million
of investment deals

Overview of enabling infrastructure

1. Legal Instruments such as International Law and Petroleum Product's Trade Tax
2. Automated management of assets and energy plants, and smart
3. Efficient operation and maintenance of all infrastructure activities
4. Through manufacturing and delivery of materials, equipment & technology
5. Robust infrastructure such as pipeline, technical and its operation

The six licenses awarded are:

Engie, France
Service Office and Solar Power Project*

Orbits, Egypt
Solar Power Project Development Company

Roxtec, Sweden
Manufacturing

EGG, Cyprus
Energy Efficiency Services Company

Lime Energy, USA
Energy Efficiency Services Company

* Two licenses awarded to Engie only.

INTERNATIONAL EVENTS

You can find us at events all over the world.

ASIA



November

- Saudi Law Conference (SLC)**
Riyadh - KSA (3-5 Nov)
- EF EPI Conference**
Riyadh - KSA (13-14 Nov)
- MiSK Entrepreneurship World Cup**
Riyadh - KSA (13-14 Nov)
- First Investment Building Technology Forum**
Riyadh - KSA (13 Nov)
- Zakat & Tax Conference 2019**
Riyadh - KSA (13-14 Nov)
- Startup Saudi**
Sharqia - KSA (14-16 Nov)
- China International Import EXPO**
Shanghai - China (5-10 Nov)
- Formula E Championship**
Dubai - UAE (22 Nov)

- Middle East Solar Industry Association MESIA**
Dubai - UAE (26 Nov)
- The Big 5 Solar**
Dubai - UAE (25-27 Nov)
- Chemical - Japan Roadshow**
Japan (TBD Nov-Dec)

December

- Saudi Italian Business Forum**
Riyadh - KSA (2 Dec)
- World heavyweight Championship Boxing**
Riyadh - KSA (7 Dec)
- Saudi German Forum**
Riyadh - KSA (18 Dec)
- Gulf Petrochemicals and Chemicals Association**
Dubai - UAE (3-5 Dec)
- 23rd Middle East Iron & Steel Conference Business Forum**
Dubai - UAE (19 Dec)
- King Salman Tennis Championship**
Jeddah - KSA (22 Dec)
- Saudi-Japanese Forum**
Riyadh - KSA (23 Dec)
- Foras Forum 2030**
Riyadh - KSA (Q4 2019)

2020-2021

- Dakar Rally 2020**
Riyadh - KSA (5-17 Jan)
- Arab Health Expo**
Dubai - UAE (27-30 Jan)
- Asia House - Conference 'The Asia House Middle East Trade Dialogue'**
(20 Feb)
- Retail Leaders Circle MENA Summit 2020**
UAE (20 Feb)
- FPF 2020**
Riyadh - KSA (25 Feb)
- GESS**
UAE (25-27 Feb)
- Gateway Gulf Investor Forum**
Manama - Bahrain (11-12 Mar)
- CWEIC 2019**
Riyadh - KSA (20 Mar)
Riyadh - KSA (20 Jun)
- Country Briefings Lunch Gateway Gulf 2020**
Riyadh - KSA
- EXPO 2020**
Dubai - UAE
(Oct 2020 - Apr 2021)

NORTH AMERICA



May

- OTC 2020**
USA (4-7 May)

AUSTRALIA



October

International Mining and Resources Conference IMARC
Sydney - Australia (29-31 Oct)

EUROPE



November

The International Tourism & Investment Conference (ITIC)
London - UK (1-2 Nov)

Web Summit 2019
Lisbon - Portugal (4-7 Nov)

European Utility Week
Paris - France (12-14 Nov)

2020-2021

Davos | World Economic Forum
Switzerland

Transport Logistics 2021 Munich
Germany

Invest in Saudi Arabia

Getting an investor license takes just:



2

documents



3

hours

- Find out more at [InvestSaudi.sa](https://www.investsaudi.sa)
- Contact the Investment Team:
Email: InvestorCare@sagia.gov.sa
Local: 800 244 9900
International: 00966 11 204 5777